

***La situazione economica della Toscana***  
***Consuntivo 2015 e previsioni 2016-18***

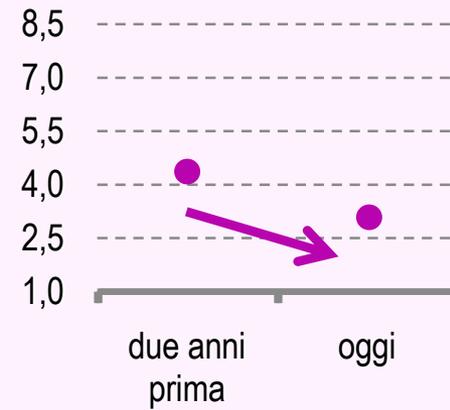
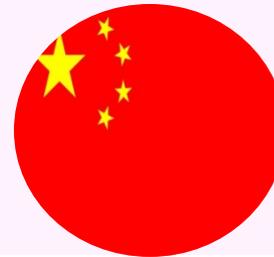
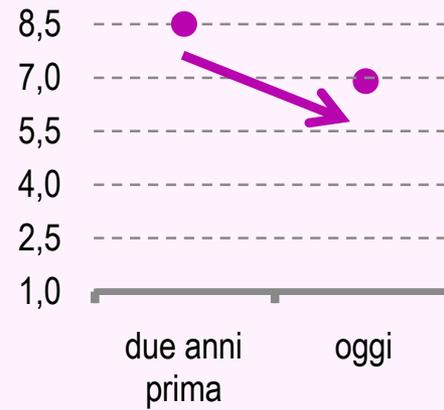
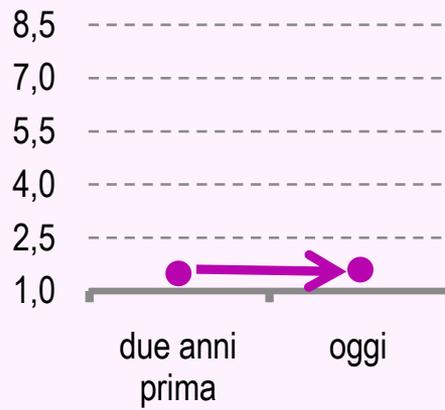
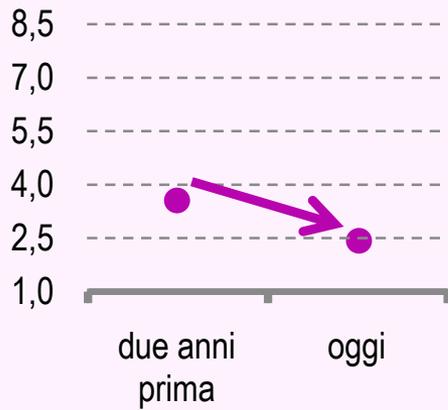
Firenze, 6 giugno 2016



**La Toscana,  
una crescita da consolidare**

# L'economia globale in rallentamento

## Tasso di crescita del PIL nel 2015 Previsioni e consuntivo



**dal 4,3%  
al 3,0%**

# Una Toscana in crescita ...



**TOSCANA**

**+ 1,1%**

**ITALIA**

**+ 1,1%**

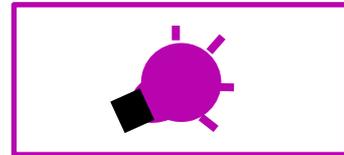
consumi famiglie



**-0,6%**

**-0,6%**

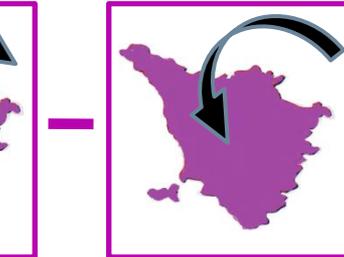
consumi PA



**+0,2%**

**+0,3%**

investimenti



**+620  
mil**

**+1750  
mil**

saldo comm.le



**+1,1 %**

**+0,8%**

PIL



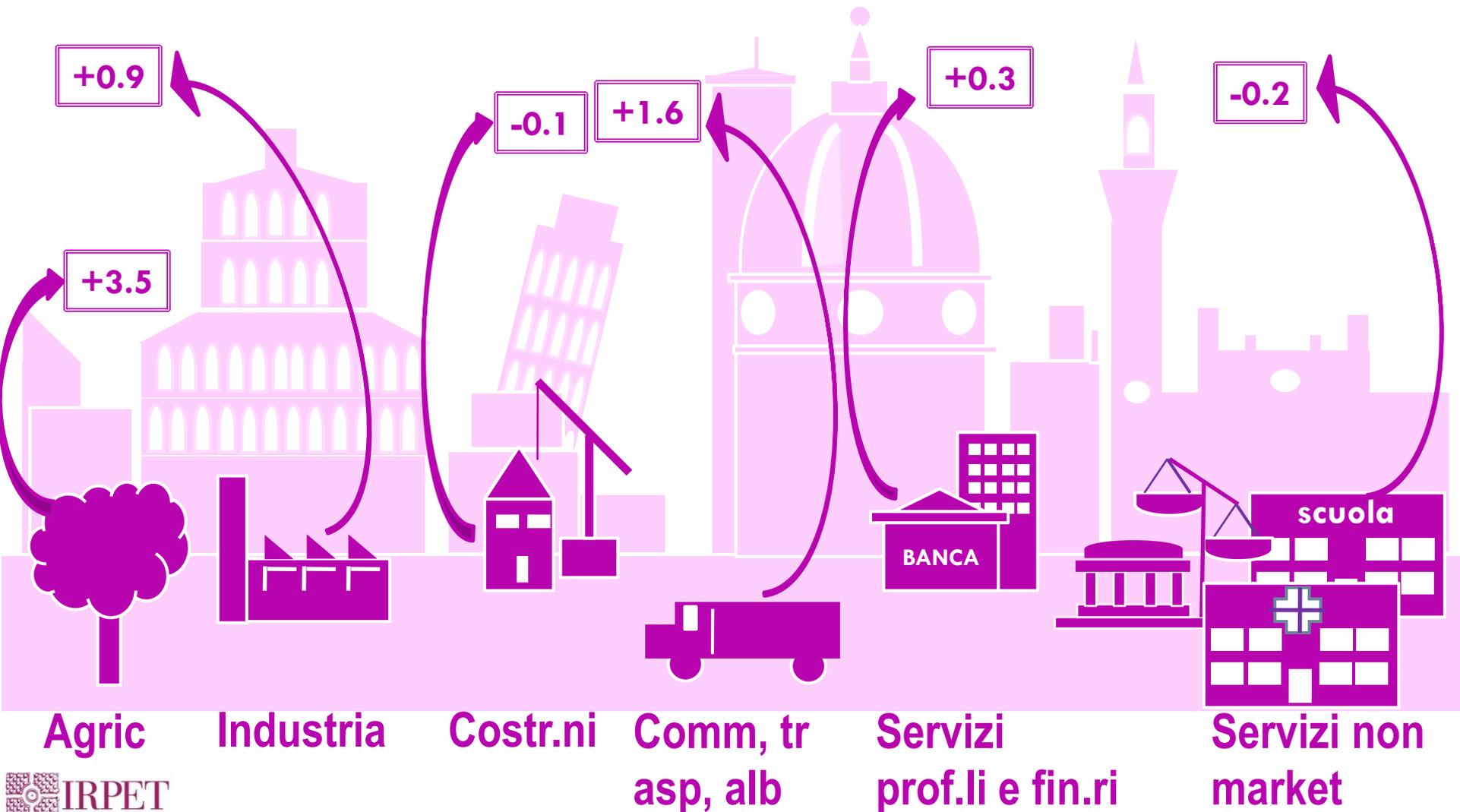
**9,2%**

**11,9%**

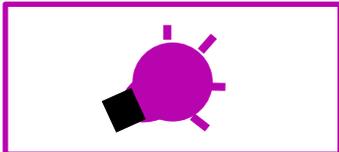
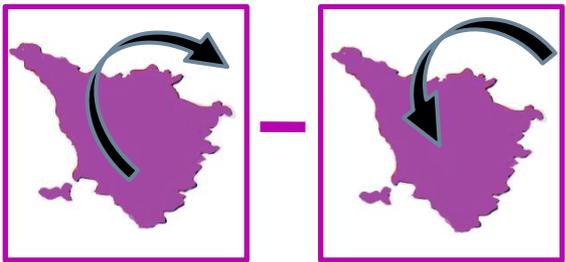
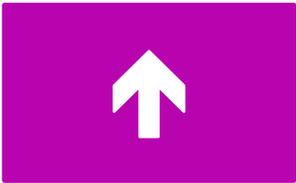
disoccupazione

# E nei settori come va?...

Valore aggiunto nel 2015<sub>var.%</sub>



# Cosa ci attende per il prossimo futuro?

	2016	2017	2018	
	+ 0,9%			consumi famiglie
	+0,4%			consumi PA
	+1,3%			investimenti
				saldo comm.le
	+1,1 %	+0,9%	+0,9%	PIL
	8,6%	8,2%	8,0%	disoccupazione

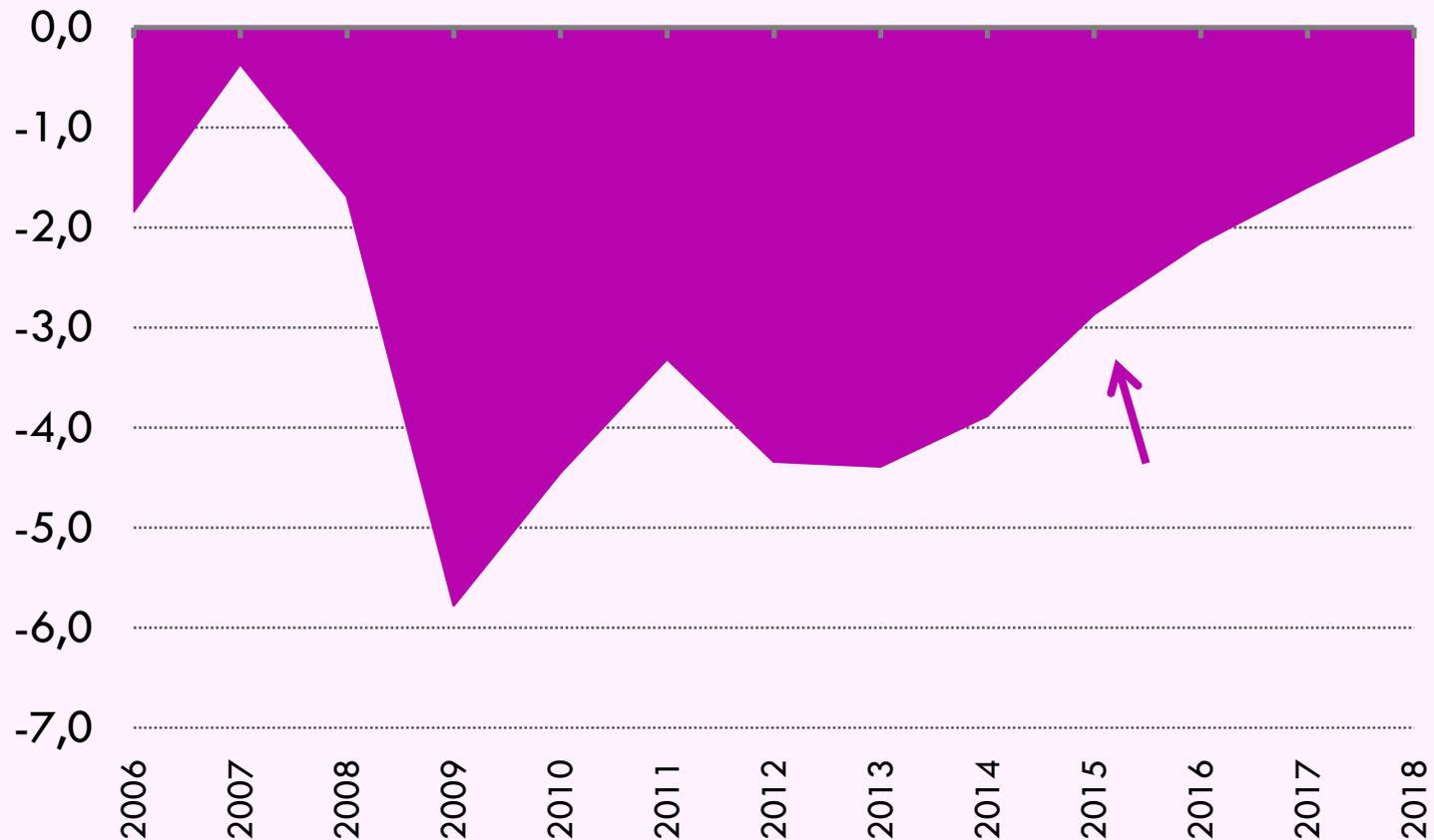
# Mi scusi, ma la crisi è finita?

Output gap

=

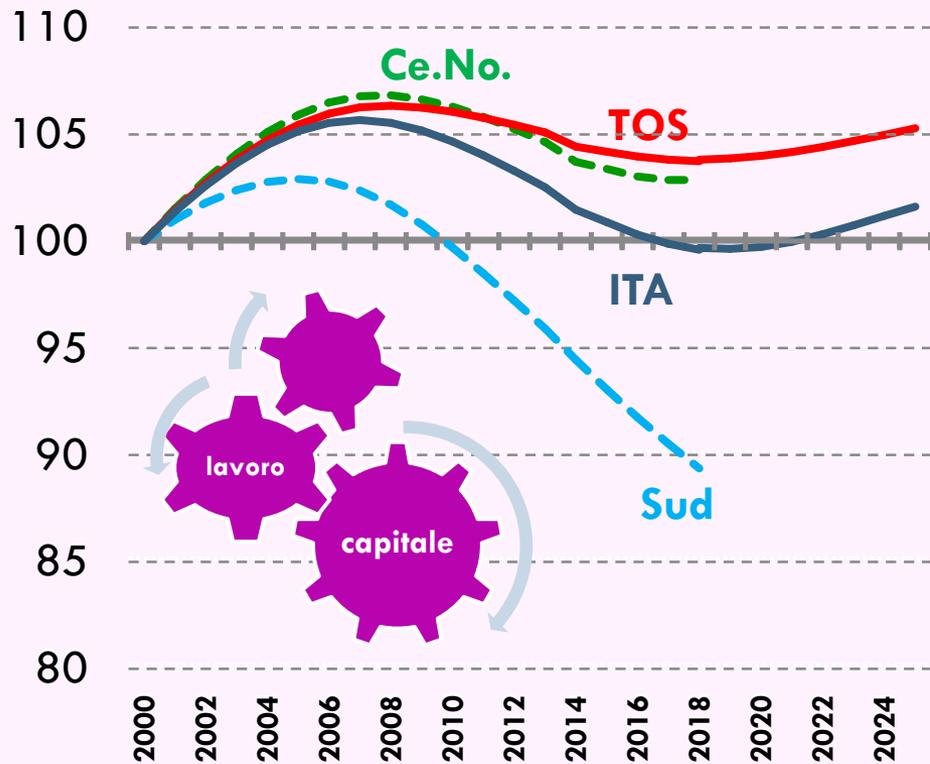
Output effettivo

Output potenziale

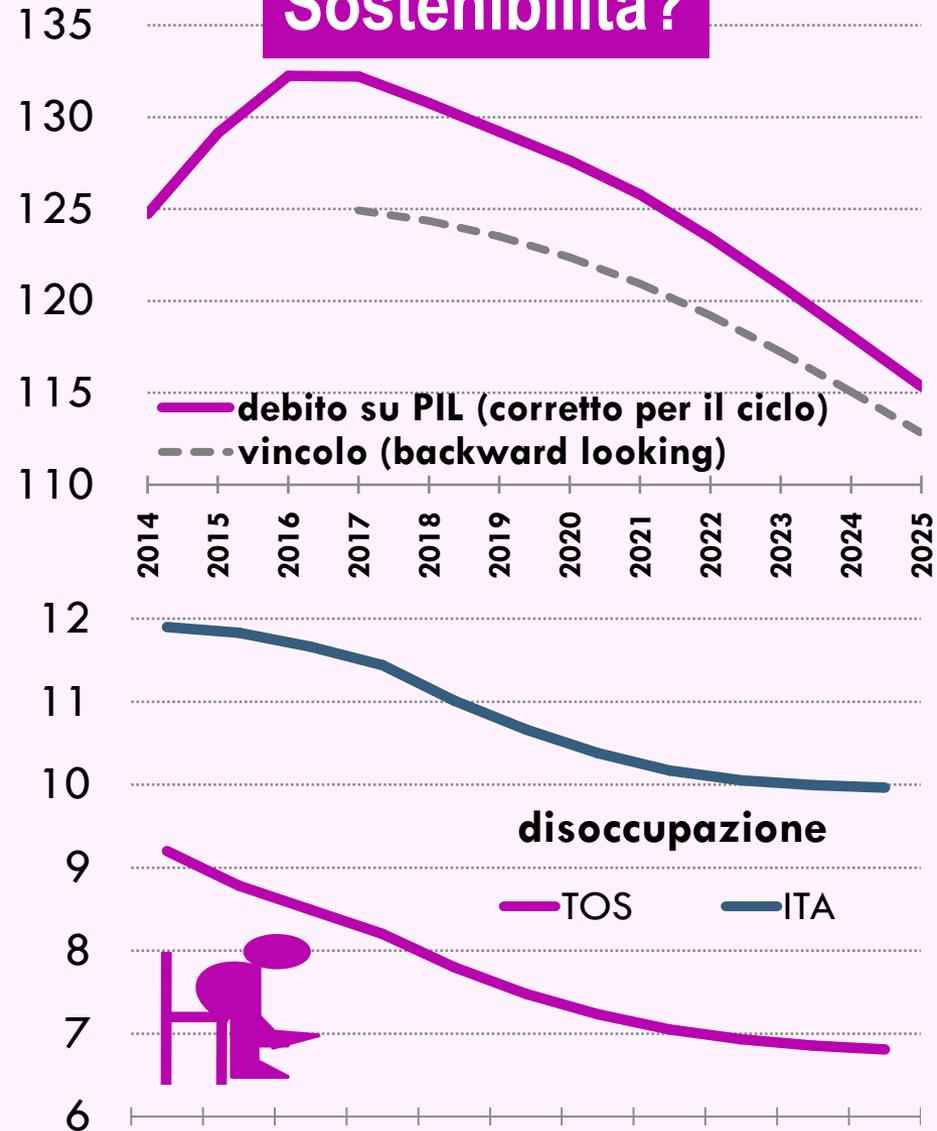


# Mi scusi, ma la crisi è finita?

## Output potenziale



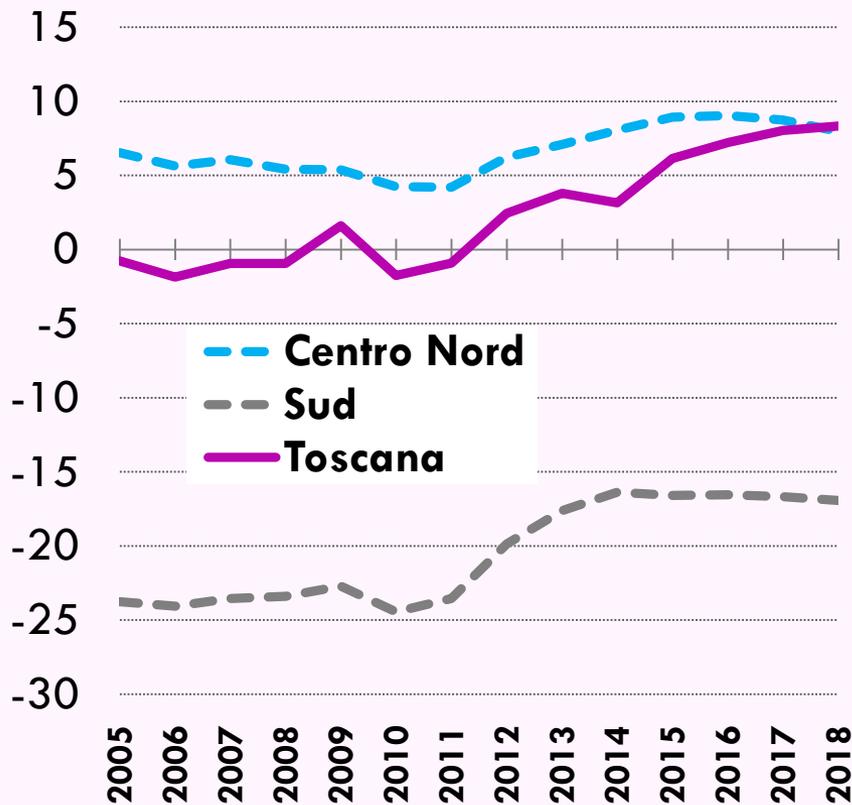
## Sostenibilità?



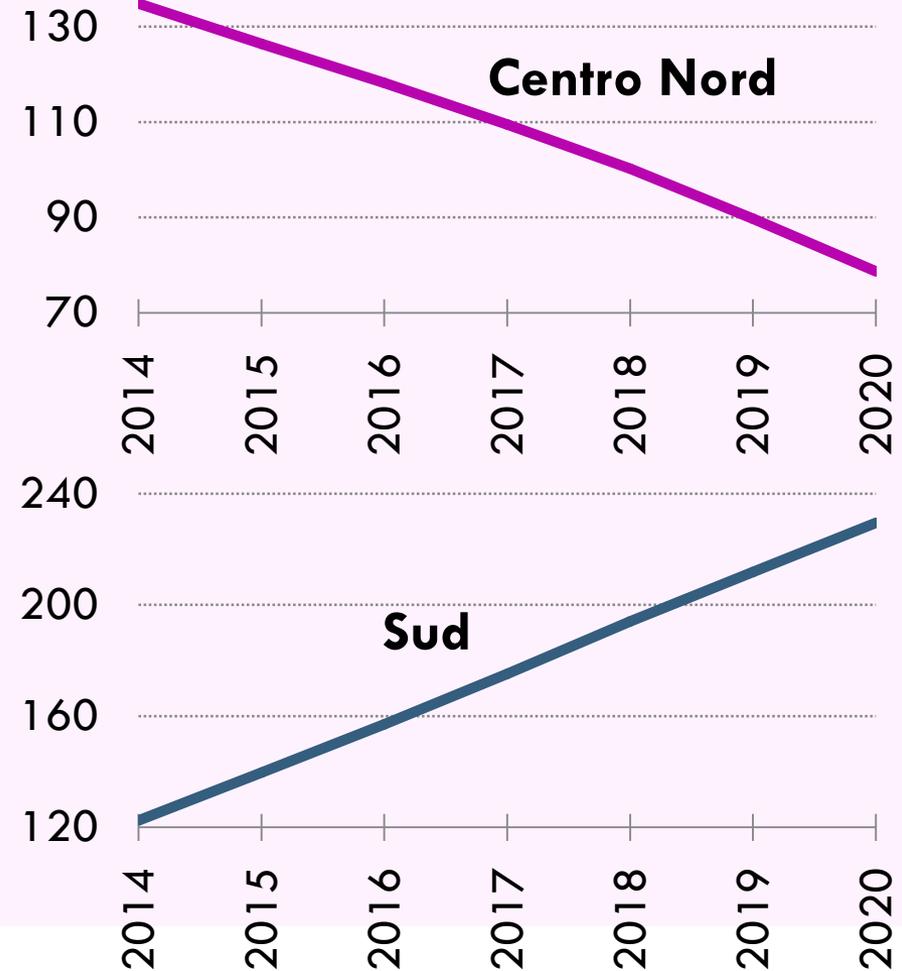
# Cosa ci serve?... buoni occhiali

## competitività

### Saldo commerciale in % del PIL



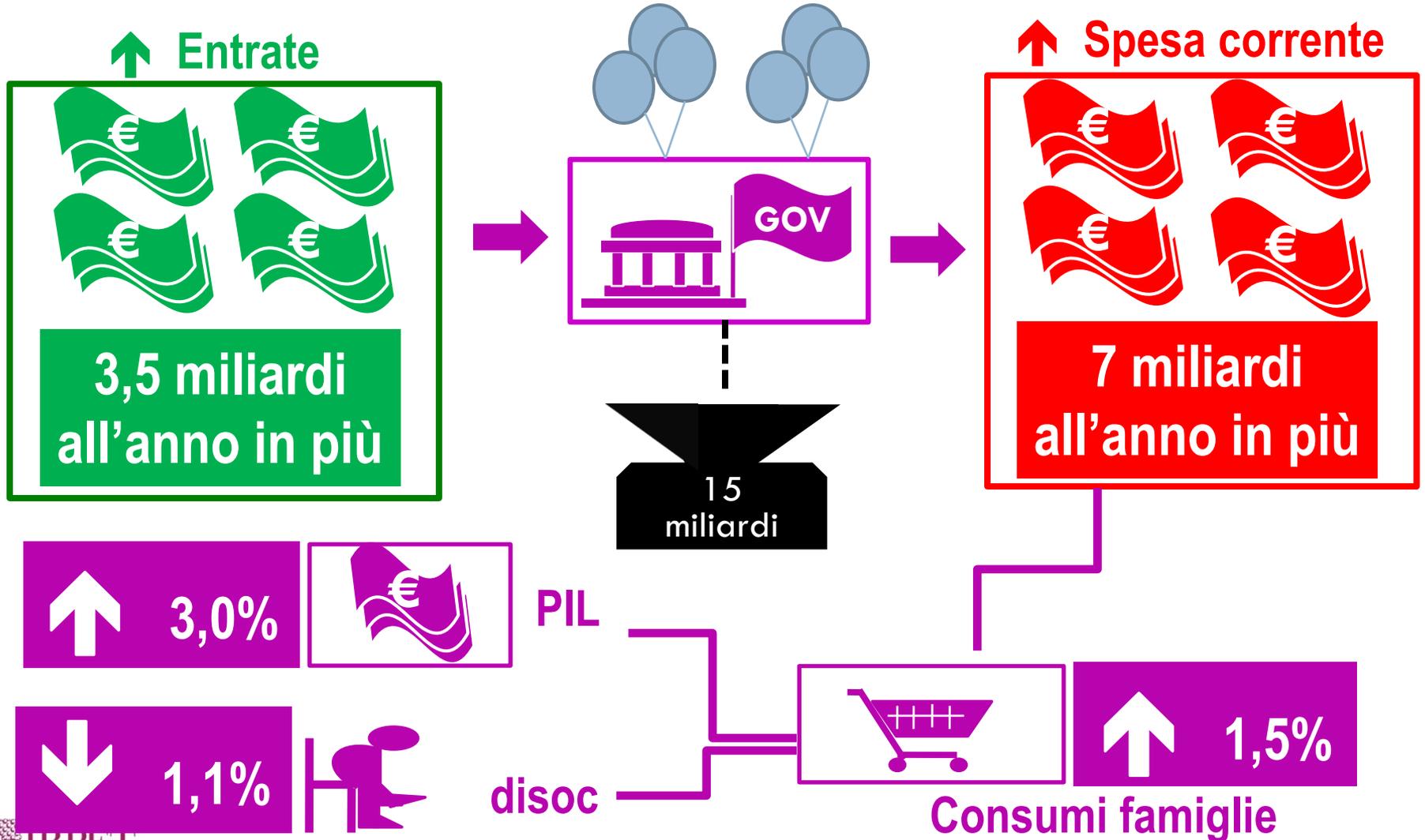
## debito



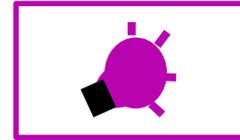
... e poi, senza *lilleri* un si *lallera*...

## Il costo dell'austerità

Simulazione controfattuale 2009 – 2014. Differenze rispetto alla realtà



# ... e poi, senza *lilleri* un si *lallera*... ma



Scenario "sp. corrente"

+1,5%

=

-1,1%

+3,0%

Scenario "investimento"

+0,8%

+14,1%

-1,0%

+1,5%

consumi

inv

disocc

PIL

